

Rosemary Frank, MBA, CDFA/ADFA, CFE, MAFF

Rosemary Frank is the Principal of Rosemary Frank Financial, LLC, a fee-only Registered Investment Adviser. As such, she provides services in the areas of wealth management, divorce financial consulting, and other attorney support services. Bound by the fiduciary standard, she always puts the client's best interests ahead of all other considerations.

As a divorce financial practitioner since 2005, Rosemary has consulted on hundreds of divorce cases providing litigation support, expert witness testimony, or financial neutral services. She has extensive experience with high net worth situations as well as highly contested divorce. Rosemary has emerged as one of the leading divorce financial practitioners in the country and regularly contributes to the development and refinement of professional procedures, protocols, and thought leadership at a national level.

As an educator, Rosemary has authored and presented numerous continuing education programs for financial professionals as well as attorneys and mediators. She also regularly conducts workshops on financial topics and divorce for the general public.

Rosemary received her B.S. degree from Rochester Institute of Technology and was awarded an MBA by the University at Buffalo, State University of New York. She holds the designations of Certified Divorce Financial Analyst (CDFA), Advanced Divorce Financial Analyst (ADFA), Certified Fraud Examiner (CFE) and Master Analyst in Financial Forensics (MAFF). She is also a TN State Supreme Court Listed Rule 31 Family Law Mediator, specially trained in domestic violence. In addition, she holds an active insurance license for property & casualty (home, auto, business), life & health and variable products (annuities, cash value insurances). She also previously held active General Securities licenses, as well as a General Securities Principal (supervisory) license, for a number of years before transitioning to the fee-only advisory service model.